



Executive Summary

One World Bancorp provides private financial consulting services to select clients who are raising funds through issuing of Corporate Debt instruments in addition to Corporate Finance Capital Markets Trading and Treasury Management on the public and private markets worldwide.

Our services are available to client corporations and partnerships that are looking to raise working capital in the public and private markets.

One World Bancorp provides a comprehensive service that is an end to end solution for raising Capital in financial markets through a well - established network of vendors and market participants in order to satisfy the capital needs of SME (Small to Medium Sized Companies)

The Mid Market is our primary focus of capital development from 20M to 500M.

Corporate Bonds / Convertible Bonds / Preferred Shares / Common Shares / Derivatives and Hybrid Securities/ Bank Instruments / High Frequency Trading / Cash Management.

Large Long Term Projects are our secondary market focus from 500M and up.

Our services include the following.

1. Composition / Review of business plan.
2. Composition of Offering Memoranda / Prospectus.
3. Collateralization and Securitization of Capital Assets.
4. Filings for CUSIP and ISIN issuing.
5. IIN for banks, insurance, holdings and finance companies.
6. Bond Ratings from S&P (Standard and Poor's) / Moody's
7. Broker Dealer Introductions.
8. Investment Banking Contacts and Introductions. Financial Instrument Acquisition.
9. Ongoing Capital Requirements facilitation. Trading, Lending and Borrowing.
10. Treasury Management Solutions. Capital Markets. Bitcoin. Crypto Currency.

In summary, we establish public market posture (DTC, Euroclear, Clearstream) listings, for our client corporations but maintain the business in a private financial environment. This process enables our clients to gain access to the investment banking community and take control of their debt issuance and collections / payments and financings.

Our Objective is always to assist our clients to achieve their corporate finance & treasury management goals.